

Press Release

EMTN PROGRAMME UPDATED

Rome, 22 December 2022 – Autostrade per l'Italia SpA has today completed the update of its €7bn Euro Medium Term Note Programme (the “EMTN Programme”). As at today’s date, the nominal value of the bonds outstanding issued under the Programme amounts to €3.6bn. The updated EMTN Programme will enable the Company to take advantage of market opportunities in line with its financial strategy aimed at financing network development and modernization plans.

The EMTN Program will also allow the Company to issue bonds in line with the objectives identified in the recently published Sustainability-Linked Financing Framework.

The base prospectus for the EMTN Programme has been approved by the Central Bank of Ireland in accordance with the Prospectus Regulation and is available on the websites of both the Company and Euronext Dublin.

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